

UTTAM SUGAR MILLS LIMITED

Corporate Office: A-2E, III Floor, CMA Tower, Sector-24, NOIDA-201 301 Uttar Pradesh, India
Telephone: 0120-4525000 E-mail: uttamsugarnoida@uttamsugar.com

July 31, 2024

National Stock Exchange of India Ltd. Listing Department

"Exchange Plaza", Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051

Ref. :- Symbol - UTTAMSUGAR

BSE Limited Listing Department

P.J. Tower, Dalal Street, Mumbai – 400 001

Ref. - Scrip Code - 532729

Sub: <u>Update on proposed acquisition of Uttam Distilleries Limited ("UDL")</u>

by Uttam Sugar Mills Limited

Ref: Disclosure pursuant to Regulation 30 of Securities and Exchange

Board of India (Listing Obligations and Disclosure Requirements)

Regulations, 2015

Dear Sirs,

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in continuation to our earlier intimation dated February 27, 2024, vide which we have informed that Company has approved the acquisition of majority stake in Uttam Distilleries Limited ("UDL") and making it a subsidiary Company.

In this regard, we would like to inform you that the Uttam Sugar Mills Limited has acquired 52.90% stake in Uttam Distilleries Limited ("UDL") on 30.07.2024 and resulting in making Uttam Distilleries Limited as subsidiary Company of Uttam Sugar Mills Limited.

You are requested to take above information on your records.

Thanking you.

Yours faithfully,

For Uttam Sugar Mills Ltd.

(Rajesh Garg)

Company Secretary & Compliance O

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